



XTGlobal reports strong Q4 FY25 revenue of ₹8,705 Lakhs up 72% YoY, EBIT at ₹218 Lakhs and PAT rises to ₹136 Lakhs up 52% YoY

30th May 2025, Hyderabad – XTGlobal Infotech Limited, a BSE and NSE-listed IT company is delighted to announce its Audited Financial Results for the Q4 & FY25 period which ended on 31st March 2024.

Consolidated Financial Highlights:

- **Revenue:**
 - In Q4FY25, revenue surged to ₹8,705 lakhs, marking a strong 71.7% YoY and 77.5% QoQ growth.
 - For the full year FY25, revenue reached ₹23,414 lakhs, reflecting a 7.8% increase YoY, showcasing consistent top-line expansion.
- **EBIT:**
 - EBIT for Q4FY25 stood at ₹218 lakhs, a decline of 24.3% YoY and 65.2% QoQ, indicating pressure on operational profitability. EBIT margins contracted to 2.5% in Q4FY25 from 5.7% in Q4FY24 and 12.8% in Q3FY25.
 - On a full-year basis, FY25 EBIT was ₹1,650 lakhs, down 8.8% YoY, with EBIT margin dropping 129 bps to 7.0%.
- **PAT:**
 - Q4FY25 PAT increased by 52.1% YoY to ₹136 lakhs but dropped 63.1% QoQ, reflecting volatility in bottom-line performance. PAT margin was relatively flat YoY at 1.6% in Q4FY25 vs. 1.8% in Q4FY24.
 - For FY25, PAT came in at ₹991 lakhs, a 15.1% decline YoY, with PAT margin at 4.2%, down 114bps YoY.

Consolidated Financial Performance for Q4 & FY25 (₹ in Lakhs except EPS):

Parameters	Quarterly					Yearly		
	Q4 FY25	Q3 FY25	QoQ	Q4 FY24	YoY	FY25	FY24	YoY
Revenue	8,704.9	4,904.7	77.5%	5,041.8	71.7%	23,413.9	21,713.4	7.8%
EBIT	217.7	625.8	(65.2%)	287.8	(24.3%)	1,650.1	1,810.3	(8.8%)
EBIT Margins	2.5%	12.8%	(1026 bps)	5.7%	(321 bps)	7.0%	8.3%	(129 bps)
PAT	135.8	367.5	(63.1%)	89.2	52.1%	991.2	1,167.4	(15.1%)
PAT Margins	1.6%	7.5%	(593 bps)	1.8%	(21 bps)	4.2%	5.4%	(114 bps)
EPS	0.02	0.28	(92.9%)	0.05	(60.0%)	0.66	0.86	(23.3%)

Commenting on the results, Mr Ramarao Mullanpudi - CEO, President & Director of XTGlobal Limited said,

“As we close FY25 on a strong note, I am proud of the consistent momentum we’ve achieved over the past year. Our focus remains steadfast on driving revenue growth, enhancing service delivery, and leveraging emerging technologies to better serve our clients. Despite macroeconomic headwinds, the demand for digital transformation, cloud adoption, and AI-powered solutions continues to grow, and we are well-positioned to capitalize on these trends.

Through strategic investments in talent and technology, and by deepening client partnerships across geographies, we are confident in our ability to deliver sustainable growth and long-term value in FY26 and beyond. I sincerely thank our employees, stakeholders, and investors for their unwavering support.”

About XTGlobal Infotech Limited (BSE:531225, NSE:XTGLOBAL):

XTGlobal Infotech Limited is a trusted IT Services, Outsourcing, and Consulting organization that has been delivering Innovative Technology Solutions for over 25 years. Our comprehensive suite of services includes IT Development, Managed Services, Business Process Automation, and Tailored Consulting for businesses worldwide. With expertise in emerging technologies like Cloud Migration, Low-code App Development, Robotic Process Automation, and Advanced Analytics, we empower enterprises to accelerate Digital Transformation.

XTGlobal is part of India's growing tech ecosystem, with over 600 skilled professionals across its India and US offices. Our robust capabilities have been recognized through CMMI-Dev Level 3 (v2.0) and ISO 27001 certifications. We partner with leading global tech innovators, including Oracle, Microsoft, AWS, Automation Anywhere, and UiPath, to deliver scalable and secure software solutions. Our in-house product, Circulus, revolutionizes Accounts Payable Automation with cutting-edge, cloud-based technology. For more information, kindly visit www.xtglobal.com.

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